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September 30, 2026

To whom it may concern:

Company: ACCESS CO., LTD.
Representative: Tsutomu Yoshioka
Representative Director, President & CEO
(Securities Code: 4813 Prime Market, TSE)
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Notice Regarding the Execution of a Commitment Line Agreement **with Financial Covenants**

ACCESS CO., LTD. hereby announces that the Company resolved to enter into a commitment line agreement with financial covenants (hereinafter referred to as "the Agreement"), as set forth below.

1. The Reason for Entering into the Agreement

The purpose of the Agreement is to secure an agile and stable means of financing to meet the funding needs arising from the business operation of the Company group.

2. Outline of the Agreement

(1) Contracting party	Resona Bank, Limited
(2) Type of agreement	Commitment line agreement
(3) Borrowing limit	3 billion yen
(4) Date of entering the Agreement	October 2, 2026
(5) Term	October 6, 2026, to October 5, 2027
(6) Collateral	Unsecured and unguaranteed

3. Content of the Financial Covenants Attached to the Agreement

- (1) To maintain the amount of net assets (equity) in the consolidated balance sheet as of each fiscal year-end at 75% or more of the figure from the same period of the previous year.
- (2) To ensure that the ordinary profit or loss shown in the consolidated statement of income for each fiscal year does not result in a loss.

4. Future Outlook

The Company considers that the entering of the Agreement has minimal impact on the Company's consolidated financial results for the fiscal year ending January 31, 2027.